

BY HAND

STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
Rooms 1301-1302
Laws Commercial Plaza
788 Cheung Sha Wan Road
Kowloon
Hong Kong

25 February 2022

Dear Sirs,

TFG International Group Limited
(the “Company”, together with its subsidiaries, the “Group”)

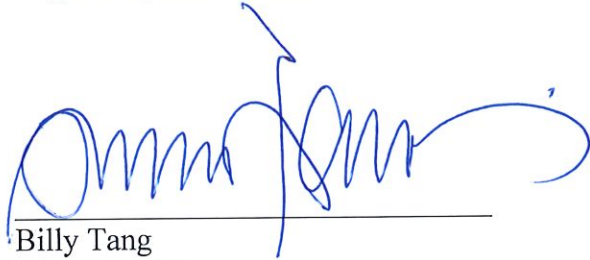
Major and connected transaction

We refer to the circular of the Company in respect of the above captioned matters dated 25 February 2022 (the “**Circular**”). We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of the text of our letter and references to our name and logo in the form and context in which they appear.

We also confirm that, as at the latest practicable date of the Circular (i.e. 23 February 2022), we did not have any shareholding in any member of the Group (including any company which will become a subsidiary of the Company by reason of an acquisition which has been agreed or proposed since 31 December 2020, being the date to which the latest audited consolidated accounts of the Company have been made up) or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group (including any company which will become a subsidiary of the Company by reason of an acquisition which has been agreed or proposed since 31 December 2020, being the date to which the latest audited consolidated accounts of the Company have been made up), or any interests, direct or indirect, in any assets which had been, since 31 December 2020, being the date to which the latest audited consolidated accounts of the Company have been made up, acquired, disposed of by or leased to any member of the Group (including any company which will become a subsidiary of the Company by reason of an acquisition which has been agreed or proposed since 31 December 2020, being the date to which the latest audited consolidated accounts of the Company have been made up), or were proposed to be acquired, disposed of by or leased to any member of the Group (including any company which will become a subsidiary of the Company by reason of an acquisition which has been agreed or proposed since 31 December 2020, being the date to which the latest audited consolidated accounts of the Company have been made up).

Yours faithfully,

for and on behalf of
Lego Corporate Finance Limited



Billy Tang
Managing Director