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TFG INTERNATIONAL GROUP LIMITED

富元國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

MAJOR AND CONNECTED TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcements of TFG International Group Limited (the “**Company**”) dated 5 November 2021 and 18 November 2021 (the “**Announcements**”) in relation to the major and connected transaction regarding the proposed disposal of the entire issued share capital in the Disposal Company; and (ii) the announcement of the Company dated 31 December 2021 (the “**Delay Announcement**”) in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements and the Delay Announcement.

As set out in the Delay Announcement, it was expected that the Circular would be despatched by the Company to the Shareholders on or before 31 January 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the despatch of the Circular will be postponed to a date falling on or before 15 March 2022.

By order of the Board
TFG International Group Limited
Yang Lijun
Chairman

Hong Kong, 28 January 2022

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman) and Mr. GAO Jingyao, being the executive Directors, Mr. WONG Kui Shing, Danny being the non-executive Director, and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun, being the independent non-executive Directors.