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TFG INTERNATIONAL GROUP LIMITED

富元國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by TFG International Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 25 March 2020 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Board of Directors of the Company (the “**Board**”) wishes to further inform the Shareholders and potential investors of the Company that, based on a preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2019 and information currently available, it is expected that the results of the Group for the year ended 31 December 2019 may show a loss which would be increased by over 70% as compared to the audited consolidated loss for the year ended 31 December 2018.

The Company is in the process of preparing the Group’s results for the year ended 31 December 2019. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2019, subject to finalisation and necessary adjustments. The Company expects to announce its unaudited consolidated results for the year ended 31 December 2019 on 30 March 2020.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
TFG International Group Limited
YANG Lijun
Co-Chairman

Hong Kong, 26 March, 2020

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Co-Chairman) and Mr. YU Shunhui (Co-Chairman), both being the executive Directors, Mr. WONG Kui Shing, Danny being the non-executive Director and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun, being the independent non-executive Directors.