

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	TFG Inte	ernational Group L 018	imited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>542</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A		
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	cription:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	e end of the month	(State HK\$1	,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of othe		
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	6,781,638,040	N/A	N/A	N/A	
Increase/ (decrease) during the month	164,712,000	N/A	N/A	N/A	
Balance at close of the month	6,946,350,040	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

N/A

(Other class) N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						. -
Stock code (if listed)						
Class of shares			•			
iccuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
3. N/A	(/ /					
3. N/A						
(/ /)						-
Stock code (if listed)						
Class of shares			•			
			•			
Subscription price EGM approval date			:			
(if applicable)						
	(/ /)				
4. N/A	·	·	•			
						<u> </u>
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Culposintion price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		T	/O!!	l \ > > / >		
		Total B		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> other class) N/A		-
			7)	, u i o i o o o o) i v/ A		

Convertibles (i.e. Convertible	Currency of amount	Amount a close of preceding	t Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- - - 					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ /)</u> - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(/ /)			ary shares) N/A ce shares) N/A other class) N/A	1	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ions (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Fu if a	Il particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable:		the month
1.	Issue of 164,712,000 Ordinary Shares at HK\$0.255 per		
	share pursuant to the Subscription Agreement entered		
	into between the Issuer and the Subscriber, Rising Giant		
	Investments Limited, on 6 June 2018 and the General		
	Mandate granted in the annual general meeting held on		
	28 May 2018.		
	Ordinary shares (Note 1)	164,712,000	
2.	N/A		
	shares (Note 1)		
	Silates (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	164,712,000	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	14/7	
		I	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							- 47 1	

Class of shares State State State Currency State State Currency State		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State currency Issue and allotment (/ /)								
Class of shares N/A N/A								
Class of shares repurchased (Note 1) N/A N/A	5.	Scrip dividend	At price :		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (
Shares								
Class of shares Redemption of shares Class of shares Class of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Sue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>N/A</u>
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date :	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	y		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Prefe		ares ares)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	164,712,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
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Submitted by: WOO Chung Ping
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.