

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer Date Submitted	TFG International Group Limited 1 June 2018	
I. Movements in Authorised	Share Capital	
1. Ordinary Shares		
(1) Stock code : <u>542</u>	Description :Ordinary Shares	
	Par val No. of ordinary (State shares current	e capital
Balance at close of precedir	ng month 100,000,000,000 HK\$0.0	1 <u>HK\$1,000,000,000</u>
Increase/(decrease)	Nil	<u>Nil</u>
Balance at close of the mon	th <u>100,000,000,000</u> HK\$0.0	1 HK\$1,000,000,000
(2) Stock code :	Description :	
	Par val No. of ordinary <i>(State</i> shares <i>currend</i>	e capital
Balance at close of precedir	ng month N/A	
Increase/(decrease)		
Balance at close of the mon	th	

2. Preference Shares			
Stock code :Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code :Desc	cription:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the currency):	e end of the month	(State HK\$1	,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	6,781,638,040	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,781,638,040	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	<u></u> [Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)		Tota	IA. (Ordina	rv shares)	N/A	
		1010		ce shares)		
			`	,		
				her class)	11/7	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			
Î						

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u>		
			•	ce shares) N/A other class) N/A		
			(C	unei ciass) <u>IN/A</u>	L .	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	_					
	<u>—</u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	_					
Otrack and the ("Clinical")						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 14//	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares) <u>N/A</u> other class) N/ A		_
			(C	, ii i ci ciass) <u>14/ F</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
shares (Note 1)	_	
3. N/A		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/1	14/17

Class of shares State St		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State currency Issue and allotment (/ /)									
Class of shares N/A N/A									
Class of shares	5.	Scrip dividend	At price :			(/ /)		
Cancellation date : (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)									
Shares									
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue 9. Consideration issue 1. Consideration issue 2. Consideration issue 3. Consideration issue 4. Consideration issue 5. Consideration issue 6. Consideration issue 6. Consideration issue 7. Class of shares 6. Consideration issue 6. Consideration issue 6. Consideration issue 7. Class of shares 8. Consideration issue 8. Consideration issue 8. Consideration issue 8. Consideration issue 9. Consideration issue	6.					(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	<u>N/A</u>
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_					
Class of shares 8. Consideration issue At price: State currency Begin approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.					(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 8. Consideration issue At price : State					,,			N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordina		
	snare (Preference share (Other clas		- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: YANG Lijun
Title: Executive Director (Director, Secretary or other duly authorised officer)
(=, =, =, =, =)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.