# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ceneric (Holdings) Limited |
|----------------|----------------------------|
| Date Submitted | 1 March 2018               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                |                            |                                  |  |
|-----------------------------------|----------------------------|----------------------------------|--|
| (1) Stock code : <u>542</u> Des   | cription : Ordinary        | / Shares                         |  |
|                                   | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mor | nth <u>100,000,000,000</u> | HK\$0.01                         | HK\$1,000,000,000                                      |
| Increase/(decrease)               | Nil                        |                                  | Nil  |
| Balance at close of the month     | 100,000,000,000            | <u>HK\$0.01</u>                  | HK\$1,000,000,000                                      |
| (2) Stock code :Des               | cription :                 |                                  |  |
|                                   | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mor | nth <u>N/A</u>             |                                  |  |
| Increase/(decrease)               |                            |                                  |  |
| Balance at close of the month     |                            |                                  |  |

#### 2. Preference Shares

| Stock code :                  | Description :                  |                                  |  |
|-------------------------------|--------------------------------|----------------------------------|--|
|                               | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding | month <u>N/A</u>               |                                  |  |
| Increase/(decrease)           |                                | _                                |  |
| Balance at close of the mont  | ı                              |                                  |  |

# 3. Other Classes of Shares

| Stock code :De                   | escription :                         |                                  |  |
|----------------------------------|--------------------------------------|----------------------------------|--|
|                                  | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding me | onth_N/A                             |                                  |  |
| Increase/(decrease)              |                                      | -                                |  |
| Balance at close of the month    |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000** *currency*) :

# II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) (2) |            | No of preference<br>shares | No. of other classes of shares |
|--|--------------------------------|------------|----------------------------|--------------------------------|
| Balance at close of preceding month      | 6,781,638,040                  | <u>N/A</u> | N/A                        | <u>N/A</u>                     |
| Increase/ (decrease)<br>during the month | 0                              | N/A        | <u>N/A</u>                 | <u>N/A</u>                     |
| Balance at close of the month            | <u>6,781,638,040</u>           | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                     |

# III. Details of Movements in Issued Share Capital

| Share Options (und  | er Share Opt              | tion Schemes of | of the Issuer) |             |   |   |  |
|---|---------------------------|-----------------|----------------|-------------|---|---|--|
| Particulars of<br>share option<br>scheme<br>including EGM | Movement during the month |                 |                |             | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | issuer which may be<br>issued pursuant<br>thereto as at close o |  |
| approval date   |                           |                 |                |             |   | the month   |  |
| (dd/mm/yyyy) and class of shares                          |                           |                 |                |             |   |   |  |
| issuable  | Granted                   | Exercised       | Cancelled      | Lapsed      |   |   |  |
| <u>1. N/A</u>   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
| ( / / )   |                           |                 |                |             |   |   |  |
| shares  |                           |                 |                |             |   |   |  |
| (Note 1)  |                           |                 |                |             |   |   |  |
| 2. <b>N/A</b>   |                           |                 |                |             |   |   |  |
| 2.147   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
| <u>    (                                </u>              |                           |                 |                |             |   |   |  |
| (Note 1)  |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
| 3. <b>N/A</b>   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
|   |                           |                 |                |             |   |   |  |
| ( / / )   |                           |                 |                |             |   |   |  |
| shares  |                           |                 |                |             |   |   |  |
| (Note 1)  |                           |                 |                |             |   |   |  |
|   |                           | Tota            | al A. (Ordina  | ry shares)  | N/A   |   |  |
|   |                           |                 | •              | ce shares)  |   |   |  |
|   |                           |                 | (Ot            | ther class) | N/A   |   |  |
| Total funds raised d                                      |                           | nth from exerc  |                |             |   |   |  |
| of options (State cu                                      | rrency)                   |                 | <u>N/A</u>     |             |   |   |  |
|   |                           |                 |                |             |   |   |  |

| Warrants to Issue Shares of the  | lssuer which                    | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 | `  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)   |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| 3. N/A   |                                 | ·  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 | <u> </u>   |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares  |                                 |  |                                  |   |   |   |
| inquichle (Note 1)   |                                 |  |                                  |   |   |   |
| Outro animitiana marina  |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)  |                                 | )  |                                  |   |   |   |
| 4. <b>N/A</b>  |                                 | 1  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
|  |                                 | Total E  | (Ordina                          | ary shares) <b>N/A</b>                    |   |   |
|  |                                 | I Utal E   |                                  | ice shares) <u>N/A</u>                    |   | -   |
|  |                                 |  |                                  | other class) N/A                          |   | -   |
|  |                                 |  | ,0                               |   |   | -   |

| Convertibles (i.e. Convertible                             | into Shares of th                    | e Issuer whic                               | h are to be Liste                | ed)                                  |   |   |
|--|--------------------------------------|---|----------------------------------|--------------------------------------|---|---|
| Class and description                                      | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>  |                                      |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
| Stock code (if listed)                                     |                                      |   |                                  |                                      |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price |                                      |   |                                  |                                      |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))      | ( / / )                              |   |                                  |                                      |   |   |
| 2. <b>N/A</b>  | , )                                  |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
|  |                                      |   |                                  |                                      |   |   |
|  |                                      |   |                                  |                                      |   |   |
| Stock code (if listed)                                     |                                      |   |                                  |                                      |   |   |
| Class of shares issuable (Note 1)                          |                                      |   |                                  |                                      |   |   |
| Subscription price   |                                      |   |                                  |                                      |   |   |
| EGM approval date  |                                      |   |                                  |                                      |   |   |
| (if applicable)  |                                      |   |                                  |                                      |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                      |   |   |
| <u>3. N/A</u>  | _                                    |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
|  |                                      |   |                                  |                                      |   |   |
| Stock code (if listed)                                     |                                      |   |                                  |                                      |   |   |
| Class of shares  |                                      |   |                                  |                                      |   |   |
| issuable (Note 1) Subscription price                       |                                      |   |                                  |                                      |   |   |
| EGM approval date  |                                      |   |                                  |                                      |   |   |
| (if applicable)  |                                      |   |                                  |                                      |   |   |
|  | ( / / )                              |   |                                  |                                      |   |   |
| <u>4.</u> N/A  | _                                    |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
|  | _                                    |   |                                  |                                      |   |   |
| Stock code (if listed)                                     |                                      |   |                                  |                                      |   |   |
| Class of shares  |                                      |   |                                  |                                      |   |   |
| issuable (Note 1)  |                                      |   |                                  |                                      |   |   |
| Subscription price   |                                      |   |                                  |                                      |   |   |
| EGM approval date<br>(if applicable)                       |                                      |   |                                  |                                      |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                      |   |   |
|  |                                      | -   | Total C. (Ordina                 |                                      |   | _   |
|  |                                      |   |                                  | ce shares) <u>N/A</u><br>ther class) |   | -   |
|  |                                      |   | (U                               |                                      | 1   | _   |

| Ful<br>if a | ons (other than under Share Option Schemes)<br>I particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------|--|---|---|
| 1.          | N/A  |   |   |
| •           |  |   |   |
| •           |  |   |   |
|             |  |   |   |
| •           | shares (Note 1)  |   |   |
| 2.          | N/A  |   |   |
|             |  |   |   |
|             |  |   |   |
|             | ( / / _)<br>shares (Note 1)  |   |   |
|             |  |   |   |
| 3.          | N/A  |   |   |
| -           |  |   |   |
|             |  |   |   |
| -           | shares (Note 1)  |   |   |
| -           |  |   |   |
| •           | Total D. (Ordinary shares)   | N/A   |   |
| -           | (Preference shares)  | N/A   |   |
|             | (Other class)  | N/A   |   |

| Oth | her Movements | in Issued Sha | are Capital       |  |       |   |   |   |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
|     | Type of Issue |               |                   |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |               |               |                   | <b>.</b>                                   |       |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 1.  | Rights issue  | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|     |               |               |                   | (dd/mm/yyyy)                               |       |   | <u>N/A</u>  | <u>N/A</u>  |
|     |               |               |                   | Class of shares                            |       |   |   |   |
|     |               |               |                   | issuable (Note 1)                          | ( ) ) | ` |   |   |
| 2.  | Open offer    | At price :    | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|     |               |               |                   | (22  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|     |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 3.  | Placing       | At price :    | State             |  | ( / / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|     |               |               |                   | (3311111))))))                             |       |   | <u>N/A</u>  | <u>N/A</u>  |
|     |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 4.  | Bonus issue   |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <b>N1/A</b>   | <b>N1/A</b>   |
|     |               |               |                   |  |       |   | <u>N/A</u>  | <u>N/A</u>  |

|    | Turne of leave       |            |                       |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|---|-------|---|---|---|
|    | Type of Issue        |            |                       |   |       |   |   | monur   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | <u>N/A</u>  | <u>N/A</u>  |
| 6. | Repurchase of shares |            |                       | Class of shares<br>repurchased (Note 1)<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) | <u>N/A</u>  | <u>N/A</u>  |
| 7. | Redemption of shares |            |                       | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | ( / / | ) | <u>N/A</u>  | <u>N/A</u>  |
| 8. | Consideration issue  | At price : | State<br>currency ——  | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   |       | ) | <u>N/A</u>  | <u>N/A</u>  |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 9. Capital<br>reorganisation                               | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u>  |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u>  |
|  | Total E. (Ordinal<br>share:<br>(Preference share:<br>(Other class  | s) <mark>N/A</mark><br>s) <mark>N/A</mark>  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |
|   |              |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by:YANG Lijun   |
| Title: Executive Director<br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.